

## REPL::Bonus Issue/ Capitalisation Issue::Mandatory

## Issuer &amp; Securities

<b>Issuer/ Manager</b>	VALUETRONICS HOLDINGS LIMITED
<b>Security</b>	VALUETRONICS HOLDINGS LIMITED - BMG9316Y1084 - BN2

## Announcement Details

<b>Announcement Title</b>	Bonus Issue/ Capitalisation Issue
<b>Date &amp; Time of Broadcast</b>	05-Jun-2017 18:25:17
<b>Status</b>	Replacement
<b>Corporate Action Reference</b>	SG170320BONU3TWP
<b>Submitted By (Co./ Ind. Name)</b>	Tse Chong Hing
<b>Designation</b>	Chairman/Managing Director
<b>Financial Year End</b>	31/03/2017
<b>Foreign Shareholder Eligibility</b>	Yes
<b>Foreign Shareholder Applicability</b>	All

## Event Narrative

<b>Narrative Type</b>	<b>Narrative Text</b>
Additional Text	BONUS ISSUE - LISTING AND QUOTATION OF BONUS SHARES Please refer to the attached.

## Event Dates

<b>Record Date and Time</b>	29/05/2017 17:00:00
<b>Ex Date</b>	25/05/2017

## Disbursement Details

<b>New Security Details</b>	
<b>New Security ISIN</b>	BMG9316Y1084
<b>New Security Name</b>	VALUETRONICS HOLDINGS LIMITED
<b>Security Not Found?</b>	No
<b>Fractional Disposition Method</b>	Round down fraction to last full unit
<b>Security Credit Date</b>	05/06/2017
<b>Distribution Ratio (Additional: Old)</b>	1:10

<b>Attachments</b>	<a href="#">VHL-LQ Bonus Issue.pdf</a> Total size =42K
--------------------	---

<b>Related Announcements</b>	<a href="#">21/04/2017 07:28:19</a> <a href="#">12/04/2017 21:03:40</a> <a href="#">20/03/2017 07:22:23</a>
------------------------------	---



**VALUETRONICS HOLDINGS LIMITED**

(Incorporated in Bermuda on 18 August 2006)  
(Company Registration Number: 38813)  
(the “Company”)

---

**BONUS ISSUE - LISTING AND QUOTATION OF BONUS SHARES**

---

The Board of Directors of Valuetronics Holdings Limited (the “Company”) refers to the announcements made on 20 March 2017, 12 April 2017 and 21 April 2017 in relation to the Proposed Bonus Issue.

The Directors are pleased to announce that 38,531,367 Bonus Shares have been allotted and issued on 1 June 2017 pursuant to the Bonus Issue.

The Bonus Shares will be listed and quoted on the Main Board of the SGX-ST with effect from 9.00 a.m. on 6 June 2017.

The Bonus Shares, when allotted and issued, rank *pari passu* in all respects with the then existing ordinary shares in the capital of the Company (“Shares”).

Following the allotment and issue of the Bonus Shares, the total number of issued Shares has increased from 382,273,950 Shares (excluding treasury shares) to 420,501,337 (excluding treasury shares). Treasury shares have increased from 3,039,800 treasury shares to 3,343,780 treasury shares.

BY ORDER OF THE BOARD  
**VALUETRONICS HOLDINGS LIMITED**

Tse Chong Hing  
Chairman and Managing Director  
5 June 2017